



NEWS RELEASE

TSX Venture: NKL
FSE: 3JC

NICKEL 28 TO PARTICIPATE IN BMO'S 30TH GLOBAL METALS & MINING CONFERENCE AND PDAC CONFERENCE

TORONTO, ONTARIO, March 1, 2021 — Conic Metals Corp., soon to be renamed Nickel 28 Capital Corp. (“**Nickel 28**” or the “**Company**”) (TSXV: **NKL**) (FSE: **3JC**), one of Canada’s only pure-play nickel and cobalt producers, today announced its participation in the following investment conferences:

- **BMO Global Metals & Mining Conference**
Anthony Milewski, Chairman and Justin Cochrane, President and CEO, will participate in BMO’s 30th Global Metals & Mining Conference with a series of one-on-one virtual meetings with institutional investors and industry peers from March 1 – 5, 2021.
- **PDAC Conference**
Anthony Milewski, Chairman and Justin Cochrane, President and CEO, will participate in the PDAC Conference from March 8 – 11, 2021.

About Conic / Nickel 28

Conic Metals Corp. is a nickel-cobalt producer through its 8.56% joint-venture interest in the producing, long-life and world-class Ramu Nickel-Cobalt Operation located in Papua New Guinea. Ramu provides Conic with significant attributable nickel and cobalt production thereby offering our shareholders direct exposure to two metals which are critical to the adoption of electric vehicles. In addition, Conic manages a portfolio of 13 nickel and cobalt royalties on development and exploration projects in Canada, Australia and Papua New Guinea.

Cautionary Note Regarding Forward-Looking Statements

This news release contains certain information which constitutes ‘forward-looking statements’ and ‘forward-looking information’ within the meaning of applicable Canadian securities laws. Any statements that are contained in this news release that are not statements of historical fact may be deemed to be forward-looking statements. Forward-looking statements are often identified by terms such as “may”, “should”, “anticipate”, “expect”, “potential”, “believe”, “intend” or the negative of these terms and similar expressions. Forward-looking statements in this news release include, but are not limited to: statements and figures with respect to the operational and financial results; statements with respect to the prospects of nickel and cobalt in the global electrification of vehicles; statements related to the repayment of the Company’s Ramu operating debt; and statements with respect to the business and assets of the Company and its strategy going forward. Readers are cautioned not to place undue reliance on forward-looking statements. Forward-looking statements involve known and unknown risks and uncertainties, most of which are beyond the Company’s control. Should one or more of the risks or uncertainties underlying these forward-looking statements materialize, or should assumptions underlying the forward-looking statements

prove incorrect, actual results, performance or achievements could vary materially from those expressed or implied by the forward-looking statements.

The forward-looking statements contained herein are made as of the date of this release and, other than as required by applicable securities laws, the Company does not assume any obligation to update or revise them to reflect new events or circumstances. The forward-looking statements contained in this release are expressly qualified by this cautionary statement.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. No securities regulatory authority has either approved or disapproved of the contents of this news release.

Investor Contact:

Justin Cochrane

Tel: 647.846.7765

Email: info@nickel28.com